



EVERY DENNISON OVERVIEW

Avery Dennison (NYSE: AVY) is a global leader in pressure-sensitive and functional materials and labeling solutions for the retail apparel market. The company's applications and technologies are an integral part of products used in every major industry. With operations in more than 50 countries and more than 25,000 employees worldwide, Avery Dennison serves customers in the consumer packaging, graphical display, logistics, apparel, industrial and healthcare industries.

At Avery Dennison, we're a force for good embedded in industries and communities worldwide. We're challenging ourselves and others to reach higher and think bigger to improve the quality of all life.

- » Founded in 1935 by R. Stanton Avery, the pioneer of the self-adhesive label
- » Headquartered in Glendale, California with over 170 manufacturing and distribution facilities in more than 50 countries and product sales worldwide
- » 2016 sales from continuing operations of \$6.1 billion
- » Number 430 on the 2016 Fortune 500® list of the largest U.S. industrial and service companies

KEY BUSINESSES

- » Label and Graphic Materials
- » Retail Branding and Information Solutions
- » Industrial and Healthcare Materials

KEY PRODUCTS AND SOLUTIONS

- » Pressure-sensitive label and packaging materials
- » Graphics imaging media for fleet and architectural applications
- » Apparel branding solutions
- » Graphic embellishments for apparel
- » RFID- and barcode-based supply chain solutions
- » Specialized tapes, adhesives and labels for automotive, industrial and durable goods applications
- » Medical barrier films and surgical, wound care, ostomy and securement products
- » Avery Dennison™ Greenprint and other sustainable products and solutions

KEY TECHNOLOGIES

- » Pressure-sensitive adhesives
- » Functional coatings
- » Extruded films
- » High-speed coating
- » Web-based high-speed processing
- » RFID

KEY INDUSTRIES SERVED

- » Consumer packaged goods
- » Retail apparel
- » Transportation and architecture
- » Automotive
- » Logistics
- » Electronics
- » Health care

