

EVERY DENNISON OVERVIEW

Avery Dennison Corporation (NYSE: AVY) is a global materials science and manufacturing company specializing in the design and manufacture of a wide variety of labeling and functional materials. The company's products, which are used in nearly every major industry, include pressure-sensitive materials for labels and graphic applications; tapes and other bonding solutions for industrial, medical and retail applications; tags, labels and embellishments for apparel; and radio-frequency identification (RFID) solutions serving retail apparel and other markets.

At Avery Dennison, we're a force for good embedded in industries and communities worldwide. We're challenging ourselves and others to reach higher and think bigger to improve the quality of life.

- » Founded in 1935 by R. Stanton Avery, the pioneer of the self-adhesive label
- » Headquartered in Glendale, California with over 170 manufacturing and distribution facilities in more than 50 countries and product sales worldwide
- » 2018 sales of \$7.2 billion
- » Number 427 on the 2018 Fortune 500® list of the largest U.S. industrial and service companies

KEY BUSINESSES

- » Label and Graphic Materials
- » Retail Branding and Information Solutions
- » Industrial and Healthcare Materials

KEY PRODUCTS AND SOLUTIONS

- » Pressure-sensitive label and packaging materials
- » Graphics imaging media for fleet and architectural applications
- » Apparel branding solutions
- » Graphic embellishments for apparel
- » RFID- and barcode-based supply chain solutions
- » Specialized tapes, adhesives and labels for automotive, industrial and durable goods applications
- » Medical barrier films and surgical, wound care, ostomy and securement products
- » Avery Dennison™ Greenprint and other sustainable products and solutions

KEY TECHNOLOGIES

- » Pressure-sensitive adhesives
- » Functional coatings
- » Extruded films
- » High-speed coating
- » Web-based high-speed processing
- » RFID

KEY INDUSTRIES SERVED

- » Consumer packaged goods
- » Retail apparel
- » Transportation and architecture
- » Automotive
- » Logistics
- » Electronics
- » Health care

